

# Hotel Observatory:

## *Weekly Survey on Hotel Performance*

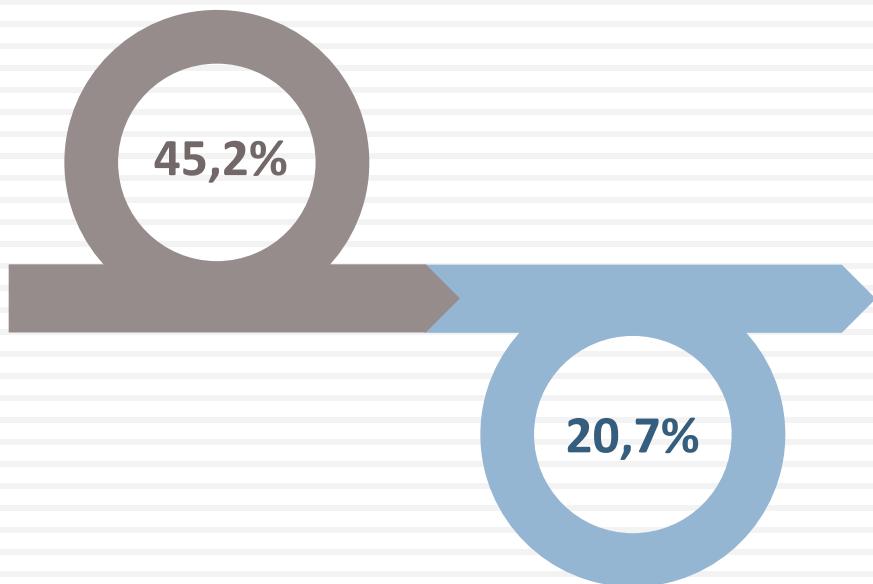


Research Institute  
for Tourism

Launching Date: 14-20 June 2021

# Week 25/10 – 31/10 at a glance

Average occupancy  
rate of open hotels



Average occupancy  
rate of total hotels

Average room rate of  
double room



Hotel  
Booking  
9

Average hotel  
bookings

# Weekly Evolution of the Main Hotel Figures (1)

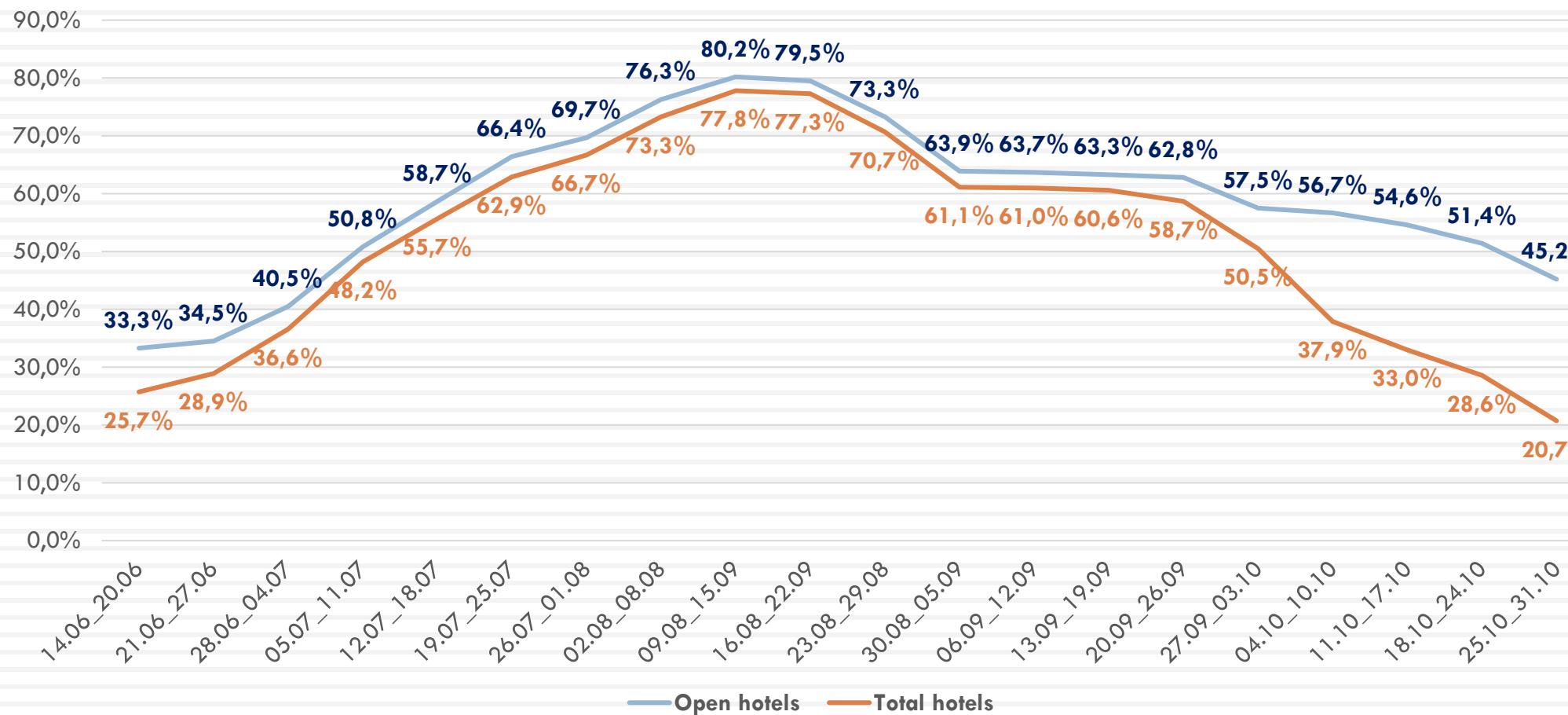
<b>Survey Week</b>	<b>Average Occupancy rate (%) (open hotels)</b>	<b>Average Occupancy rate (%) (total hotels)</b>	<b>Average Room Rate (€)</b>
14/6-20/6	33,3%	25,7%	85€
21/6-27/6	34,5%	28,9%	89€
28/6-4/7	40,5%	36,6%	93€
5/7-11/7	50,8%	48,2%	101€
12/7-18/7	58,7%	55,7%	103€
19/7-25/7	66,4%	62,9%	112€
26/7-1/8	69,7%	66,7%	113€
2/8-8/8	76,3%	73,3%	120€
9/8-15/8	80,2%	77,8%	112 €

# Weekly Evolution of the Main Hotel Figures (2)

<b>Survey Week</b>	<b>Average Occupancy rate (%) (open hotels)</b>	<b>Average Occupancy rate (%) (total hotels)</b>	<b>Average Room Rate (€)</b>
16/8-22/8	79,5%	77,3%	114 €
23/8-29/8	73,3%	70,7%	109 €
30/8-5/8	63,9%	61,1%	98 €
6/9-12/9	63,7%	61,0%	91 €
13/9-19/9	63,3%	60,6%	90 €
20/9-26/9	62,8%	58,7%	87 €
27/9-3/10	57,5%	50,5%	82 €
4/10-10/10	56,7%	37,9%	82 €
11/10-17/10	54,6%	33,0%	82 €

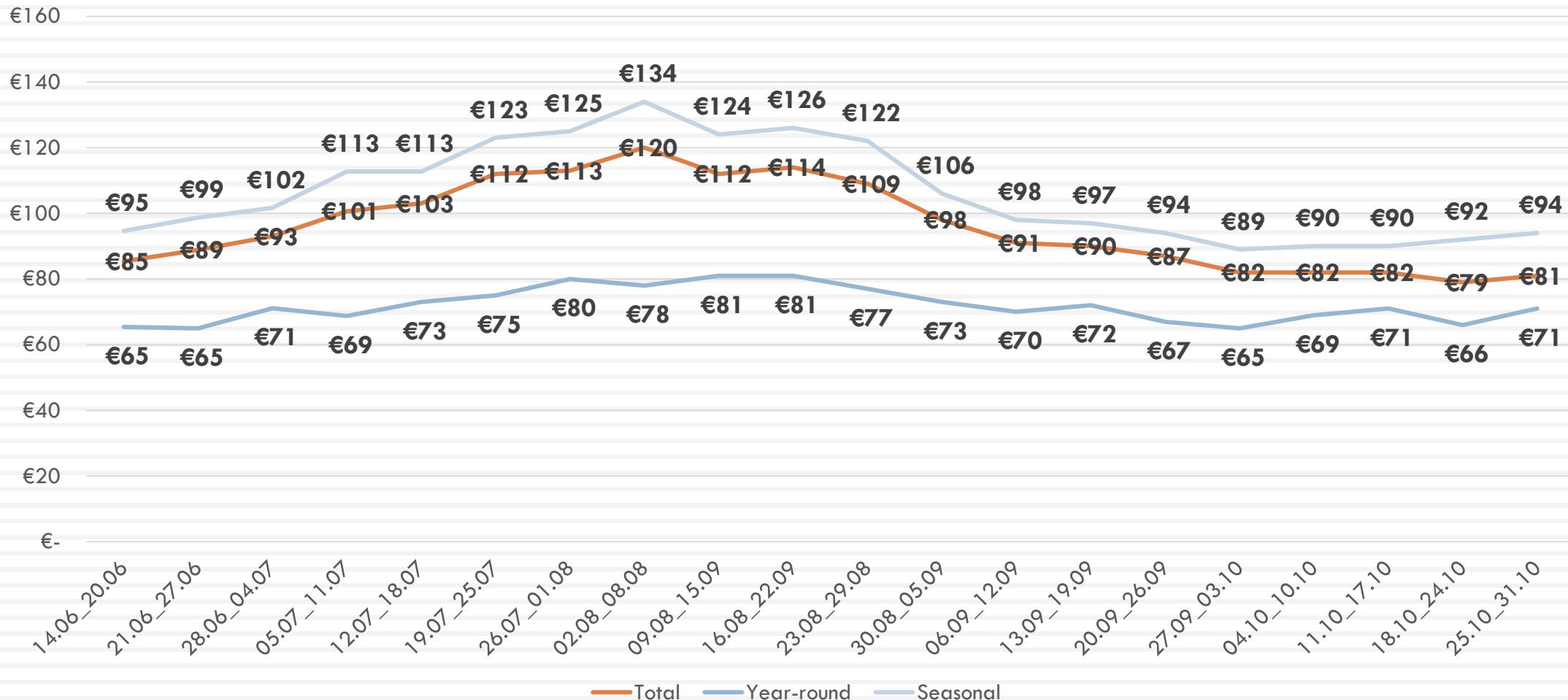


# Occupancy rate of open hotels and projection to total hotel capacity



As more hotels open, the occupancy rate gap between open hotels and the projection in total hotel capacity becomes smaller.

# Evolution of average room rate of double room



The average room rate of year-round operating hotels is significantly lower than the corresponding room rate of seasonally operating hotels